

SENS Announcements (SA)
Selected Releases

BHP Billiton: On Wednesday morning, BHP released an operational review for the quarter ended 30 September 2017. The industrial metals and minerals group announced that aggregate iron-ore output had declined by 3% over the course of the year to come in at 56Mt during the quarter. This decline was attributed mainly to weaker-than-expected production from its Western Australia iron-ore mine, reduced opening stockpile levels and planned maintenance activities conducted in other mines. However, for the full fiscal 2018 year, BHP affirmed its iron-ore productivity within the range of 239-243Mt. Meanwhile, the group's coal output stood at 7Mt during the period, 2% lower than that reported in the previous corresponding period and negatively affected by lower productivity at BHP's Cerrejon mine. In contrast, the group's copper output increased by 14% compared to that reported a year ago to come in at 404Kt. This uptick in output stems from high productivity from its Escondida, Olympic Dam and Antamina copper mines. Lastly, looking forward, BHP Billiton aims to increase its short-term operational performance on the back of increased safety measures, elevated productivity and greater capital discipline.

Afrimat: Yesterday also saw AFT release a voluntary trading statement for the period ended 31 August 2017. As it stands, the group has achieved a reasonable degree of certainty regarding its earnings for the period. Therefore, Afrimat currently expects its earnings per share to come in at between 100.5 cents and 105.4 cents, representing an increase of between 3% and 8% compared to the 97.6 cents reported a year ago. Furthermore, headline earnings per share are estimated to grow by between 5% and 10%, to between 100 cents and 104.7 cents, marginally higher than the 95.2 cents recorded in 2016. Lastly, the group's results for the period are set to be released on or around the 2nd of November 2017.

South African Market Headlines
Selected Headlines

Local markets performed well on Wednesday, despite getting off to a poor start, led by an uptick in financials and general retailers. At the close, the All Share had added 0.47% to settle at 58,152.40 index points, marginally outperforming a 0.46% increase on the Top 40. Meanwhile, banking shares added 0.93%, with Nedbank and Standard Bank gaining 1.93% and 1.18% respectively. General retailers also performed well, up 0.87%, supported by a 3.17% rebound in Truworths. Meanwhile, industrials benefited from the weaker rand, which helped Richemont to gain 1.8%. Lastly, the resource and gold mining indices ended lower, negatively affected by weaker commodity prices.

South African Indices

Index	Close	Previous	1D %	1W %	1M %	12M %	YTD %
All Share	58152,4	57882,7	0,47	0,66	3,75	13,74	14,80
Top 40	51747,2	51510,2	0,46	0,60	4,04	16,17	17,87
Industrial 25	79926,8	79425,6	0,63	0,38	5,07	19,15	24,34
Financial 15	15786,1	15650,3	0,87	1,65	2,45	10,39	4,70
Resource 10	36100,7	36185,7	-0,23	0,37	2,41	13,04	12,43

JSE All Share Index v S&P 500 | 52 Weeks

South African Top 40 | Year-to-Date % Changes

Company	Close	1D %	YTD %	PE	DY	YTD (\$)
Naspers	326994	0,11	62,35	130,21	0,18	-4,14
Comp. Fin. Richemont	12320	1,80	35,77	37,91	1,97	24,84
Capitec	93081	-0,23	33,93	26,48	1,42	-2,85
Anglo American	25567	-1,74	31,05	8,62	2,41	12,94
Discovery	14685	2,12	28,25	21,07	1,29	8,93
BidCorp	31050	---	26,66	26,35	1,61	26,71
Goldfields	5508	-1,85	26,36	21,19	1,78	-13,36
Shoprite	21495	0,92	25,36	21,14	2,37	-16,61
Fortress Income (B)	4029	-0,12	24,62	24,33	4,26	-13,47
Mondi Plc	34199	1,93	22,70	17,13	2,45	2,21
Mondi Ltd	34162	1,90	22,01	17,11	2,45	-21,53
Mr Price Group	18561	0,36	16,33	20,83	3,61	-3,68
Sanlam	7239	0,89	15,09	14,37	3,74	0,00
BHP Billiton	25000	-0,35	14,32	16,69	4,31	3,68
Aspen Pharmacare	32029	1,41	12,95	24,30	0,91	-4,32
Standard Bank Group	17100	1,18	12,69	11,30	4,97	1,06
British American Tob.	87000	0,64	11,74	21,63	3,34	23,12
Investec Plc	10025	1,30	10,47	11,59	4,07	14,93
Investec Ltd	10006	1,24	10,26	11,58	4,08	21,22
Reinet Investments	2940	0,14	9,70	4,58	0,88	13,70
Fortress Income (A)	1739	0,06	4,95	10,48	7,80	9,14
Sappi	9380	0,50	4,28	10,61	1,60	-1,60
Old Mutual	3563	0,91	3,46	11,94	3,37	11,33
Vodacom Group	15590	1,04	2,30	17,26	5,38	0,00
MTN Group	12700	1,28	0,66	33,98	5,58	8,38
Remgro	22350	-1,72	0,20	15,37	2,18	-15,80
Firstrand Limited	5300	0,80	-0,32	12,41	4,85	-20,30
Tiger Brands	39624	1,08	-0,40	18,38	2,76	0,00
Growthpoint Prop	2546	0,20	-1,66	14,22	7,71	20,54
Sasol	39186	-0,04	-1,76	11,18	3,21	0,00
Redefine Properties	1091	0,46	-2,50	10,48	8,21	23,85
RMB Holdings	6443	0,26	-2,97	11,44	5,09	-2,95
Bidvest	17553	-0,61	-3,16	16,01	2,78	-1,52
Nedbank Group	21952	1,93	-7,82	9,33	5,76	-1,01
Mediclinic plc	11401	-0,36	-12,30	20,00	1,17	60,40
Intu Properties Plc	4115	0,46	-12,41	10,98	6,04	-0,56
Barclays Africa Group	14700	1,02	-12,86	8,03	7,18	32,31
Steinhoff Intl.	6075	1,25	-14,77	13,88	3,04	0,00
Woolworths Holdings	5995	0,25	-15,59	14,28	5,23	0,00
Anglogold Ashanti	12450	0,16	-18,40	-48,59	1,05	10,39
Life Health Care	2630	0,34	-19,33	20,83	4,85	-8,93
Netcare	2529	0,56	-20,57	18,73	3,78	3,02
Brait SE	5528	0,24	-36,87	-1,77	1,42	34,14

South African All Share | Best & Worst 1 Day Performers

Best Performing Companies						
Company	Code	Close	1D %	1W %	1M %	YTD %
Group Five	GRF	1249	6,75	37,25	-2,04	-49,14
Ascendis Health	ASC	1915	5,22	-2,64	-4,25	-24,90
Invicta Holdings	IVT	5687	5,22	7,30	14,04	-17,22
Capital & Counties	CCO	4848	4,35	4,80	1,61	-2,06
RCL Foods	RCL	1575	3,62	-0,32	7,88	24,02
Worst Performing Companies						
Company	Code	Close	1D %	1W %	1M %	YTD %
Murray & Roberts Holdings	MUR	1597	-4,77	-4,66	-0,81	38,63
Trustco Group Holdings	TTO	525	-4,37	-6,25	5,00	25,90
Niveus Investments	NIV	3750	-3,85	-5,06	-7,34	2,74
Tradehold	TDH	1755	-3,04	-4,62	3,30	-21,90
Trencor	TRE	4250	-3,01	7,59	11,14	49,12

Expected Company Reporting Schedule (SA)

Company	Code	Type	Date
Datatec	DTC	Interim	18 Oct
Adcorp	ADR	Interim	20 Oct
Dis-Chem	DCP	Interim	20 Oct
Altron	AEL	Interim	25 Oct
Clicks	CLS	Final	26 Oct

Dividend Data (SA)

Company	Code	Ex-Div	Dividend
Cognition Holdings	CGN		Div @ 8.50 cps
Choppies Enterprises	CHP		Div @ 2.14 BWPc
Capitec Bank	CPI		Div @ 525.00 cps
ELB Group	ELR		Div @ 50.00 cps
Grit Real Estate	GTR		Div @ 1.38 USDc
Intu Properties	ITU		Div @ 4.60 GBPp
RCL Foods	RCL		Div @ 20.00 cps
Rolfes	RLF		Div @ 4.00 cps
Sasfin	SFN		Div @ 160.42 cps
Telemasters	TLM		Div @ 1.00 cps
WBHO	WBO		Div @ 325.00 cps

Selected US Equities Alphabetical						
Company	Close	1D %	1W %	1M %	12M %	YTD %
Alphabet Inc	993	0,06	0,36	8,50	24,84	28,63
Altria Group, Inc.	65	-0,09	-0,09	3,60	3,43	-4,16
Amazon.com	997	-1,20	0,20	2,34	21,93	32,96
Amgen Inc.	186	0,05	1,16	-0,10	14,42	27,41
Apple Inc.	160	-0,44	2,05	0,69	36,00	37,94
AT&T Inc.	36	-1,44	-6,49	-4,57	-9,27	-16,04
Bank of America Corp	26	1,07	2,52	7,21	62,85	19,82
Berkshire Hathaway Inc.	188	0,25	0,21	3,52	30,18	15,26
Boeing Co	260	0,55	-0,54	2,75	92,48	67,03
Chevron Corporation	118	-1,72	-0,99	2,57	16,07	0,38
Cisco Systems Inc	34	-0,15	-0,12	3,17	10,22	11,02
Citigroup Inc.	73	1,29	-2,43	3,57	49,25	23,04
Exxon Mobil Corp	83	-0,24	0,19	3,33	-4,62	-8,31
Facebook Inc	176	-0,05	1,90	3,54	36,91	53,00
General Electric	23	-0,30	0,22	-5,48	-20,22	-26,84
Home Depot Inc	163	0,06	-1,09	3,57	29,99	21,90
IBM Corp.	160	8,86	8,07	10,36	5,85	-3,89
Intel Corporation	40	1,16	2,42	8,78	6,62	10,97
Johnson & Johnson	141	-0,08	2,95	3,91	21,90	22,11
JPMorgan Chase & Co.	98	0,38	1,19	5,46	44,74	13,56
Kraft Heinz Co	77	-0,57	-1,39	-5,28	-13,30	-11,70
Mastercard, Inc.	146	0,18	-0,45	3,39	43,70	41,59
McDonald's Corp	166	0,22	1,61	5,80	49,01	36,19
Medtronic PLC	79	0,76	0,45	-4,62	-5,94	10,33
Merck & Co.	64	0,46	-0,42	-3,76	2,29	7,88
Microsoft Corp	78	0,03	1,56	3,26	34,60	24,90
Oracle Corporation	50	0,79	2,69	2,59	29,05	28,95
Pepsico Inc.	112	-0,21	0,39	-2,64	4,68	7,00
Pfizer Inc.	36	-1,02	-1,70	0,79	9,61	10,31
Philip Morris International Inc	113	-0,12	-1,53	-3,08	16,52	22,98
Procter & Gamble Co	93	-0,03	1,43	-0,41	6,08	10,34
Schlumberger Limited	66	-0,89	-2,70	-2,89	-19,02	-21,49
The Coca-Cola Co	46	-0,26	0,65	0,63	10,56	11,92
United Parcel Service	118	0,40	-0,65	0,48	9,27	3,06
UnitedHealth Group Inc	205	0,66	5,11	3,55	43,13	28,24
Verizon Communications	49	0,52	-0,43	1,16	-3,22	-8,86
Visa Incorporation	108	0,24	-0,59	2,83	32,14	38,17
Wal-Mart Stores	86	0,28	0,57	7,78	25,19	24,74
Walt Disney Co	98	-0,11	-0,30	0,15	7,77	-5,73
Wells Fargo & Comp	53	0,41	-4,04	1,33	18,82	-3,08

American Market Headlines

Selected Headlines
 Wall Street continued to steam ahead during the previous session, with all three major indices closing at new record highs yet again. However, it was the Dow Jones that led the region's gains, with the index adding 0.7% to settle at 23,157.60 index points. This marks its first ever close above 23,000 index points, after it finally breached that level for the first time on Tuesday. IBM provided the biggest boost to the Dow, after the group had surged 8.86% following the release of better-than-expected results. Meanwhile, the S&P 500 only added 0.07%, as it ended higher for the fourth consecutive day to settle at 2,561.26 index points. Lastly, the NASDAQ was only slightly higher, up 0.01% at 6,624.22 index points.

American Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
Dow Jones	23157,6	22997,4	0,70	1,24	3,70	27,51	17,18
Nasdaq	6624,2	6623,7	0,01	0,31	2,63	26,32	23,06
S&P 500	2561,3	2559,4	0,07	0,24	2,29	19,71	14,40
Dollar Index	93,4	93,5	-0,06	0,45	1,51	-4,54	-8,77
US VIX	10,1	10,3	-2,33	2,23	-0,79	-34,10	-28,28

US Watchlist | Best YTD % Performer

Boeing Co

US Watchlist | Worst YTD % Performer

General Electric

European & Asian Markets

European Market Headlines

Major European markets ended in positive territory yesterday, buoyed by some strong quarterly results. The Stoxx 600 added 0.29% during the session to close at 391.56 index points, helped along by a 0.42% increase in the French CAC 40. Furthermore, the German DAX gained 0.37%, followed closely by a 0.36% increase on the FTSE 100. Overall, automobile, food and beverage and media shares featured among the top performers. Lastly, Rio Tinto shed 3% after reports had surfaced that the US Securities and Exchange Commission has charged the group and two of its former top executives with fraud.

Asian Market Headlines

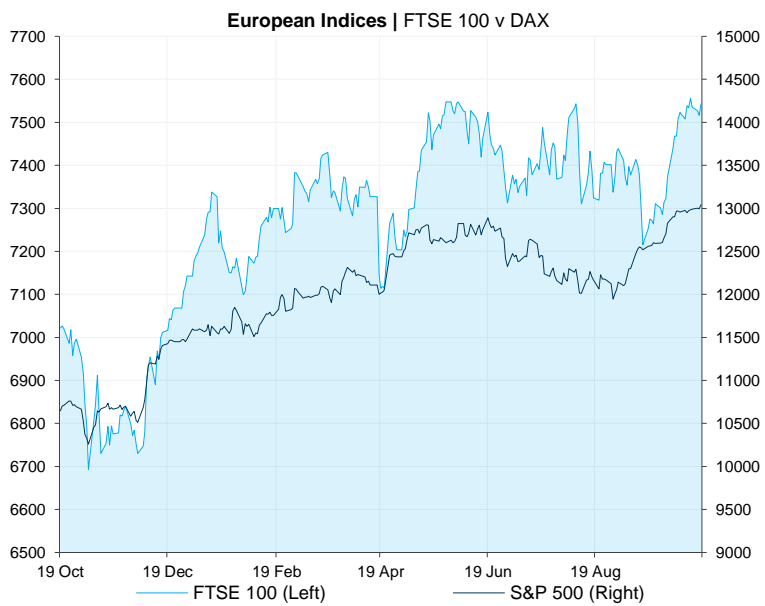
Asian markets were mixed this morning, as investors attempted to digest GDP data from China. During the third quarter, Chinese GDP increased by 6.8%, in line with expectations but slightly lower than the 6.9% increase recorded previously. Following the release, mainland markets led the region's declines, with the Shanghai Composite and the Hang Seng dropping 0.36% and 0.15% respectively. In contrast, the Japanese Nikkei was on track to extend its recent winning streak, up 0.56% to 21,481.95 index points. Lastly, the Australian ASX was up 0.06%, with the index set to offset yesterday's 0.05% decline.

European Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
CAC 40	5383,8	5361,4	0,42	0,40	2,95	19,40	10,73
FTSE	7542,9	7516,2	0,36	0,12	3,99	7,75	5,60
DAX 30	13043,0	12995,1	0,37	0,56	3,85	22,68	13,60

Asian Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
Hang Seng	28711,8	28697,5	0,05	1,13	1,96	22,73	30,50
Nikkei 225	21363,1	21336,1	0,13	2,31	7,30	25,93	11,76
Shanghai	3381,8	3372,0	0,29	-0,19	0,56	9,66	8,96



Commodities & Currency Pairs

Commodity Headlines

After getting off to a superb start, oil prices erased most of their gains to only end marginally higher on Wednesday. This drop was mainly due to a surprising decline in US refining rates and an unexpected build in fuel stocks. By the close, Brent crude had added \$0.27 to \$58.15 per barrel, despite trading as high as \$58.54 per barrel earlier in the session. Meanwhile, the industrial commodity offset some of yesterday's gains this morning, with Brent dropping 0.17% to \$58.05 per barrel. Lastly, spot gold was also in negative territory this morning, down 0.22% at \$1,278.24/oz.

Currency Headlines

The rand once again weakened against the dollar yesterday, with the local currency underperforming its emerging-market peers. This was partly due to mixed local data released during the session. For September, the local CPI data print came in at 5.1%, up from the 4.8% reported in August and slightly higher than expectations. Meanwhile, retail sales surged by 5.5% in August, sharply higher than estimates of a 2% increase. After a previous close of R13.392/\$ on Tuesday, the rand was at R13.424/\$ at 8:00. However, by 18:00, the local currency had fallen to a low of R13.584/\$, before moving to just below the R13.57/\$ level this morning.

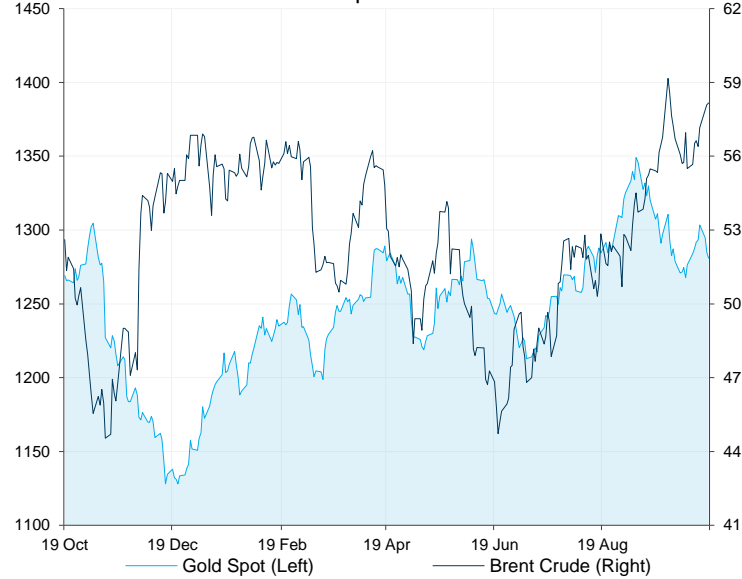
Selected Commodities

Commodity	Last traded	% Chg	Close	1D %	1M %	12M %	YTD %
Brent Crude (\$)	58,11	-0,10	58,17	0,14	4,98	11,70	2,32
Gold (\$)	1277,36	-0,27	1280,87	-0,32	-2,03	1,45	11,23
Platinum (\$)	916,94	-0,17	918,50	-1,40	-4,32	-2,34	2,06
Copper	6991,00	0,00	6991,00	-0,53	7,11	49,32	26,29
Corn	348,50	0,14	348,00	-0,50	-0,93	-1,63	-1,14
Palladium	960,75	0,81	953,00	-2,61	1,82	49,37	39,60
Silver	16,93	-0,35	16,99	-0,11	-1,21	-3,47	6,77

Selected Currency Pairs

Commodity	Last traded	% Chg	Close	1D %	1M %	12M %	YTD %
USDZAR	13,5659	-0,07	13,5748	1,40	2,01	-2,35	-1,21
EURUSD	1,1800	0,11	1,1787	0,18	-1,39	7,35	11,93
USDJPY	113,0265	0,07	112,9425	0,66	1,23	8,74	-3,51
GBPZAR	17,9253	0,01	17,9233	1,47	-0,22	4,90	5,82
EURZAR	16,0081	0,03	16,0036	1,54	0,59	4,84	10,71
AUDZAR	10,6568	0,04	10,6525	1,38	0,51	0,00	7,70
GBPUSD	1,3213	0,07	1,3203	0,09	-2,19	7,38	7,01

Commodities | Gold v Brent Crude



Currencies | USDZAR v EURUSD



Expected International Economic Calendar

Time	Region	Event / Release	Period	Expected	Previous
10:00	SA	Inflation Rate YoY	Sep	4.7%	4.8%
10:10	EUR	ECB President Draghi Speaks	--	--	--
10:30	GBP	Claimant Count Change	Sep	1.3K	-2.8K
10:30	GBP	Unemployment Rate	Sep	4.3%	4.3%
13:00	SA	Retail Sales YoY	Aug	2%	1.8%
14:00	USD	FOMC Member Dudley Speaks	--	--	--
14:30	USD	Building Permits	Sep	1.25M	1.27M
14:30	USD	Housing Starts	Sep	1.18M	1.18M
16:30	USD	Crude Oil Inventories	Sep	-4.7M	-2.7M

Local Macroeconomic Forecasts

	2017				2018				2015	2016	2017F	2018F	2019F	2020F
	Q1	Q2F	Q3F	Q4F	Q1F	Q2F	Q3F	Q4F						
Output														
Real GDP (% q/q saar)	-0,70	0,60	0,50	0,80	1,20	1,40	1,60	2,00	1,30	0,30	0,30	1,20	1,80	2,00
Real GDP (%y/y)	0,60	0,00	0,00	0,30	0,80	1,00	1,30	1,60	1,30	0,30	0,30	1,20	1,80	2,00
Private consumption (%q/q saar)	-2,30	1,00	1,10	1,60	1,00	1,00	1,00	1,00	1,70	0,80	0,60	1,10	1,70	1,90
Public consumption (%q/q saar)	-1,00	2,80	1,90	0,10	1,00	1,00	1,00	1,00	0,50	2,00	1,00	1,10	1,00	1,00
Investment (%q/q saar)	1,00	-4,30	-0,80	0,50	1,40	1,60	1,70	2,00	2,30	-3,90	-1,00	0,70	2,30	2,80
Exports (%q/q saar)	-3,20	5,60	0,50	1,10	1,30	2,00	2,10	3,40	3,90	-0,10	0,50	1,80	2,10	2,20
Imports (%q/q saar)	3,20	4,60	1,90	1,90	1,50	1,50	0,70	1,10	5,40	-3,70	2,40	1,70	1,90	2,30
Prices														
CPI inflation (%y/y)	6,30	5,30	4,90	4,80	4,50	5,00	5,80	5,90	4,60	6,30	5,30	5,30	5,60	5,50
Core CPI inflation (% y/y)	5,20	4,70	4,70	4,60	4,70	5,10	5,30	5,40	5,50	5,60	4,80	5,10	5,40	5,40
PPI inflation (%y/y)	5,50	4,80	4,60	4,40	4,30	4,40	4,80	5,30	3,60	7,10	4,80	4,70	4,90	4,70
External and government accounts														
Current account (% of GDP)	-2,10	-2,60	-2,90	-3,10	-3,30	-3,40	-3,40	-3,40	-4,40	-3,30	-2,70	-3,40	-3,60	-3,60
Consol. fiscal balance (% of GDP)*									-3,40	-3,30	-3,50	-3,10	-2,90	-2,60
Consol. primary balance (% of GDP)*									-0,10	0,20	0,10	0,70	0,90	1,20
Government debt (% of GDP)*									49,00	51,00	53,10	55,10	55,00	54,60
Interest rates (% end of period)														
Repurchase rate	7,00	7,00	6,75	6,75	6,75	6,75	6,75	6,75	6,25	7,00	6,75	6,75	6,75	6,75
Prime rate	10,50	10,50	10,25	10,25	10,25	10,25	10,25	10,25	9,75	10,25	10,25	10,25	10,25	10,25

Source : Barclays Emerging Market Research - June 2016, SARB, National Treasury and Statistics SA

Updated : 31/07/2017

Key : 1D% - 1-Day Percentage Change. 5D% - 5-Day Percentage Change. YTD% - Year-to-Date Percentage Change. GDP - Gross Domestic Product. CPI - Consumer Price Index.

PPI - Producer Price Index. SAAR - Seasonally Adjusted Annual Rate. q/q - Quarter Over Quarter. y/y - Year Over Year.

Please refer to the bottom of the last page for the full disclaimer

Quick Global Summary

Global Markets	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
Dow Jones	23157,60	0,70	1,24	3,70	17,18	27,51
Nasdaq	6624,22	0,01	0,31	2,63	23,06	26,32
S&P 500	2561,26	0,07	0,24	2,29	14,40	19,71
Dollar Index	93,43	-0,06	0,45	1,51	-8,77	-4,54
US VIX	10,07	-2,33	2,23	-0,79	-28,28	-34,10
CAC 40	5383,81	0,42	0,40	2,95	10,73	19,40
DAX 30	13043,03	0,37	0,56	3,85	13,60	22,68
Eurostoxx 50	3607,77	0,04	0,25	2,17	9,64	18,40
FTSE	7542,87	0,36	0,12	3,99	5,60	7,75
ASX200	5890,48	0,01	2,05	2,97	3,97	8,87
Hang Seng	28711,76	0,05	1,13	1,96	30,50	22,73
Nikkei 225	21363,05	0,13	2,31	7,30	11,76	25,93
Shanghai	3381,79	0,29	-0,19	0,56	8,96	9,66

SA Markets	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
All Share	58152,41	0,47	0,66	3,75	14,80	13,74
Top 40	51747,21	0,46	0,60	4,04	17,87	16,17
Banks	68125,02	0,48	1,07	0,68	10,15	6,91
Property	673,13	0,38	1,33	2,48	6,52	7,39
Gold	1311,17	-0,09	-0,43	-2,80	-3,76	-28,55
Platinum	19,20	0,30	0,43	1,78	-2,59	-25,41
Financial 15	15786,07	0,87	1,65	2,45	4,70	10,39
Industrial 25	79926,85	0,63	0,38	5,07	24,34	19,15
Resource 10	36100,70	-0,23	0,37	2,41	12,43	13,04
Alsi	52406,00	0,44	0,46	5,57	18,28	16,58
Mid Cap	74867,35	0,54	0,69	1,71	-3,27	-2,29
Small Cap	60980,91	-0,35	0,22	2,32	-1,03	-1,57

Commodities	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
Brent Crude (\$)	58,17	0,14	2,72	4,98	2,32	11,70
Copper	6991,00	-0,53	2,79	7,11	26,29	49,32
Gold (\$)	1280,87	-0,32	-0,83	-2,03	11,23	1,45
Platinum (\$)	918,50	-1,40	-1,34	-4,32	2,06	-2,34
Silver	16,99	-0,11	-0,92	-1,21	6,77	-3,47
Corn	348,00	-0,50	0,58	-0,93	-1,14	-1,63

Currency Pairs	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
USDZAR	13,57	1,40	0,36	2,01	-1,21	-2,35
GBPZAR	17,92	1,47	0,19	-0,22	5,82	4,90
EURZAR	16,00	1,54	-0,25	0,59	10,71	4,84
EURUSD	1,18	0,18	-0,63	-1,39	11,93	7,35
GBPUSD	1,32	0,09	-0,17	-2,19	7,01	7,38

JSE All Share Summary | Best & Worst 1 Day Percentage Performances

Best Performing Company	Close	1 Day %	1 Month %	YTD %	12 Month %
Group Five	1249	6,75	-2,04	-49,14	-51,12
Ascendis Health	1915	5,22	-4,25	-24,90	-29,98
Invicta Holdings	5687	5,22	14,04	-17,22	-4,58
Capital & Counties	4848	4,35	1,61	-2,06	0,02
RCL Foods	1575	3,62	7,88	24,02	25,00
Truworths International	7814	3,17	-2,56	-1,92	7,22
Novus Holdings	720	2,86	9,92	-27,27	-31,82

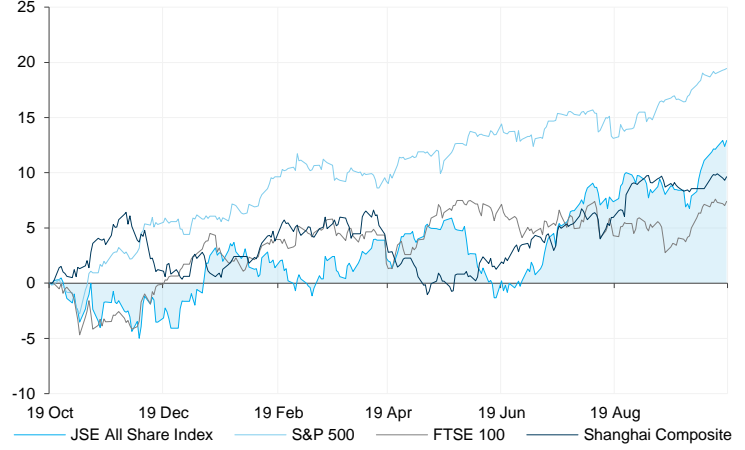
Worst Performing Company	Close	1 Day %	1 Month %	YTD %	12 Month %
Murray & Roberts Holdings	1597	-4,77	-0,81	38,63	62,13
Trustco Group Holdings	525	-4,37	5,00	25,90	54,41
Niveus Investments	3750	-3,85	-7,34	2,74	-3,85
Tradehold	1755	-3,04	3,30	-21,90	-26,07
Trencor	4250	-3,01	11,14	49,12	57,47
Lewis Group	2680	-2,90	-10,67	-36,48	-36,19
PPC	680	-2,72	5,75	22,97	12,77

52-Week Highs & Lows

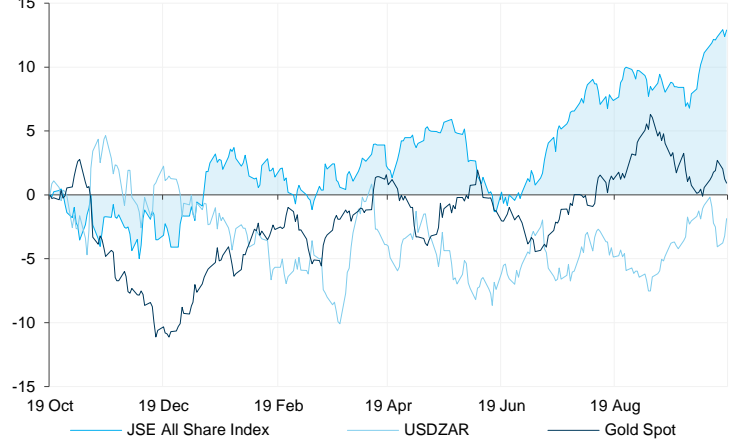
Company	Code	Close	1D %	52w H	% from H
Resilient	RES	14290	1,25	14298	-0,06
Standard Bank	SBK	17100	1,18	17199	-0,58
Barloworld	BAW	13246	1,00	13353	-0,80
Naspers	NPN	326994	0,11	329900	-0,88
Aspen Pharmacare	APN	32029	1,41	32482	-1,39
Sanlam	SLM	7239	0,89	7364	-1,70
Fortress Income-A	FFB	4029	-0,12	4100	-1,73

Company	Code	Close	1D %	52w L	% from L
Mediclinic International	MEI	11401	-0,36	15823	1,74
City Lodge Hotels	CLH	12997	-1,91	16300	2,34
SA Corporate Real Estate	SAC	498	-0,40	607	2,68
Telkom SA SOC	TKG	5516	1,04	8248	2,81
Spur Corporation	SUR	2754	-1,82	3508	2,95
Atlatsa Resources	ATL	33	-50,75	124	3,13
Intu Properties	ITU	4115	0,46	5007	3,37

Global Indices | Normalised % Performances



Different Asset Types | Normalised % Performances



JSE All Share | Best 1 Day Performer



JSE All Share | Worst 1 Day Performer



This research note is prepared for Absa Stockbrokers (Pty) Ltd and / or Absa Portfolio Managers (Pty) Ltd ("Absa") by K2013143132(Pty) Ltd, t/a Thompson Green, a company registered in South Africa, registration number: 2013/143132/07 ("K2013143132"). Thompson Green is an independent company contracted to Absa. The views expressed in this note are those of Thompson Green and/or its analysts and are not necessarily the views of Absa or any officer or agent thereof. The information contained in this communication does not constitute an offer or the solicitation of an offer to enter into any transaction for the sale or purchase of any security, nor does it constitute any recommendation, guidance or proposal to enter into any transaction for the sale or purchase of any security. The information is provided for illustrative purposes only and is not guaranteed. Absa does not represent or warrant that the information contained in this report is true or accurate and no undertaking (express or implied) is given and no responsibility nor liability is accepted by any member of Absa, its employees and agents as to the accuracy of the information contained herein. Past performance is no indication of future performance. While every effort has been made to ensure the accuracy of the above information, Absa does not accept any liability or responsibility for any loss, damage or expense incurred in relying on the above information or in the use thereof, nor makes any representation as to the accuracy or completeness of the above information. All opinions, estimates and findings contained in this document may be changed after distribution by Thompson Green at any time without notice. This document has been prepared in accordance with local regulations which may differ from the requirements of US, UK and European regulations. In distributing this research to you, Absa does not hold this out to be impartial (objective) as it may have been prepared by persons who may be exposed to conflicts of interest. You should be aware that this document might have been originally disseminated by Thompson Green to its clients other than Absa. As such, employees and clients of Thompson Green and any persons connected with it may have had the opportunity to act upon the information contained in this document. The recipients of this document are urged to seek independent advice with regard to the securities and investments referred to in this document. Absa Stockbrokers (Pty) Ltd is a Member of the JSE Equity Market and a Registered Credit Provider Reg No. NCRCP68, Absa Portfolio Managers (Pty) Ltd, an Authorised Financial Services Provider with FSP No 552. Content for non-US residents only.