



Morning Monocle

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SENS Announcements (SA)

Selected Releases

Anheuser-Busch InBev: During the previous session, ANH released a SENS in which it announced a research partnership with Tilray. Tilray is a global pioneer in cannabis production and distribution. The purpose of the partnership will be to research non-alcoholic beverages containing tetrahydrocannabinol (THC) and cannabidiol (CBD). At this stage, the partnership will be limited to Canada and decisions regarding the commercialisation of the beverages will be made in the future. The research partnership combines AB InBev's deep experience in beverages with Tilray's expertise in cannabis products. Looking forward, each company intends to invest up to \$50mn, with a total of up to \$100mn. Lastly, with strong track records of responsible product development and marketing in their respective industries, AB InBev and Tilray believe that the legal market for THC and CBD beverages will only thrive if the industry embraces appropriate regulation of adult-use cannabis, including responsible production, marketing, sale and consumption.

Discovery: On Thursday, DSY issued a voluntary SENS announcement in which it provided an update regarding its investment in new initiatives. In it, the group advised shareholders that the investment in new initiatives will be significantly higher than the previous period and higher than the long term investment guidance of 10% of trading profit. These investments include, among others, Discovery Bank, VitalityInvest, Discovery Umbrella Fund and Discovery Commercial Insurance. Therefore, it is estimated that the income statement impact of such investments for the six months ending 31 December 2018 will be around R620mn, up from R230mn in the previous corresponding period. In addition, the group's finance costs will increase from R351mn to R483mn, mainly due to the borrowings which were raised in order to facilitate the new investments. Finally, these initiatives are in line with Discovery's organic growth model but will have a short term impact on the group's reported earnings and related growth rates in earnings.

South African Top 40 | Year-to-Date % Changes

Company	Close	1D %	YTD %	PE	DY	YTD (\$)
Anglogold Ashanti	17990	0,24	39,87	27,08	0,39	62,67
Anglo American	30950	-0,73	21,08	10,90	4,14	40,82
BHP Group	29416	-0,76	17,41	18,47	5,36	36,55
Clicks	19336	3,38	6,75	33,45	1,97	24,16
Nedbank Group	26837	0,35	4,79	9,98	5,10	21,88
Netcare	2625	0,65	4,37	53,79	3,96	21,39
Old Mutual	2200	0,14	---	7,29	5,07	16,30
Mr Price Group	24289	2,49	-0,81	21,62	2,99	15,36
Spar	19999	-0,04	-1,64	20,86	3,65	14,39
RMB Holdings	7692	0,51	-2,84	12,27	4,56	13,00
Sasol	41240	-1,14	-3,69	11,45	3,13	12,02
Capitec	105450	-0,42	-3,96	25,07	1,49	11,70
FirstRand Limited	6404	0,45	-4,77	13,55	4,29	10,75
Mondi Ltd	30198	1,07	-5,42	12,48	3,18	10,01
Bidvest	20537	0,72	-5,83	16,75	2,71	9,52
Life Health Care	2557	1,03	-7,86	23,61	3,44	7,17
Truworths	8700	3,18	-7,91	14,20	4,83	7,11
Mondi Plc	29375	0,82	-8,01	12,14	3,27	6,99
Redefine Properties	968	0,52	-9,53	14,09	10,03	5,22
Standard Bank Group	17653	-0,60	-9,78	10,65	5,32	4,93
Sanlam	7710	0,06	-11,38	15,28	3,76	3,07
Sappi	7854	2,21	-12,25	10,26	3,12	2,06
Vodacom Group	12752	-2,37	-12,47	15,14	6,43	1,81
Investec Ltd	7792	-0,41	-13,15	8,83	5,62	1,01
Investec Plc	7790	-0,12	-13,21	8,83	5,62	0,94
BidCorp	25981	0,05	-13,68	23,11	2,16	0,39
Absa Group	15700	-1,45	-13,73	9,26	6,91	0,33
Growthpoint Prop	2328	-0,51	-15,84	14,64	8,96	-2,11
The Foschini Group	16605	3,78	-15,85	14,75	4,52	-2,13
Woolworths Holdings	5485	0,29	-16,02	15,94	4,36	-2,32
Discovery	15613	0,38	-16,06	17,37	1,38	-2,37
Shoprite	18065	-3,10	-18,33	18,65	2,68	-5,01
Remgro	19224	-0,02	-18,54	12,78	2,77	-5,26
Naspers	280246	-0,62	-18,79	37,17	0,23	-5,55
Comp. Fin. Rlichemont	8900	-1,44	-20,36	25,17	3,30	-7,37
Reinet Investments	20670	-0,38	-24,56	-4,97	1,44	-12,26
MTN Group	8478	-1,07	-37,94	47,63	7,37	-27,82
Tiger Brands	27027	-0,18	-41,25	17,09	4,00	-31,67
British American Tob.	46450	0,87	-44,00	9,77	7,45	-34,87
Mediclinic plc	5810	-2,14	-45,38	11,26	2,33	-36,48
Nepi Rockcastle	10545	-1,00	-50,63	24,57	7,83	-42,57
Aspen Pharmacare	13229	-0,66	-52,33	9,01	2,38	-44,56

South African Market Headlines

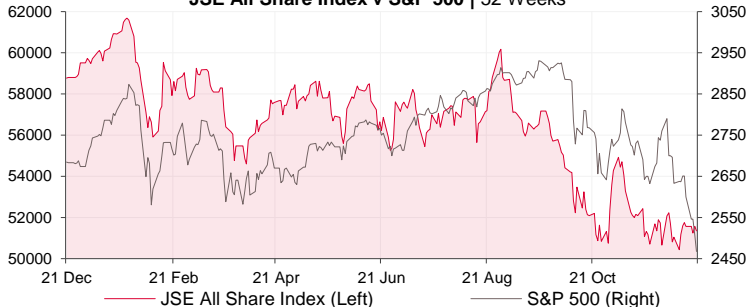
Selected Headlines

After getting off to a poor start, the JSE managed to erase most of its losses as the session progressed but still ended marginally lower. By the close, the All Share had fallen 0.43% to settle at 51,348 index points, while the Top 40 shed 0.41%. The gold and platinum mining indices featured among the worst performers, down 1.49% and 0.79% respectively, weighed down by a stronger rand. However, the stronger rand helped general retailers to add nearly 2%, with Truworths, The Foschini Group and Massmart gaining 3.18%, 3.78% and 3%.

South African Indices

Index	Close	Previous	1D %	1W %	1M %	12M %	YTD %
All Share	51347,6	51569,8	-0,43	-0,77	0,55	-11,52	-13,71
Top 40	45352,9	45537,6	-0,41	-0,63	1,14	-11,54	-13,67
Industrial 25	61846,1	62126,7	-0,45	-1,31	2,29	-19,71	-21,80
Financial 15	15973,1	15995,2	-0,14	-0,27	-1,31	-8,97	-10,63
Resource 10	39753,3	39953,6	-0,50	0,43	1,46	12,95	9,53

JSE All Share Index v S&P 500 | 52 Weeks



South African All Share | Best & Worst 1 Day Performers

Best Performing Companies						
Company	Code	Close	1D %	1W %	1M %	YTD %
Afrimat	AFT	2737	5,27	5,27	-3,96	-7,85
Calgro M3 Holdings	CGR	1000	5,26	---	19,19	-37,50
Cashbuild	CSB	31143	4,14	5,19	13,25	-30,02
The Foschini Group	TFG	16605	3,78	-1,53	2,77	-15,85
ArcelorMittal SA	ACL	344	3,61	-0,29	-22,70	-11,11
Worst Performing Companies						
Company	Code	Close	1D %	1W %	1M %	YTD %
Murray & Roberts Holdings	MUR	1226	-17,16	-18,81	-27,67	1,24
Group Five	GRF	19	-13,64	-20,83	-66,07	-98,53
Lonmin Plc	LON	792	-9,28	-7,80	-1,12	-43,75
Octodec Investments	OCT	1791	-4,73	-6,23	-6,18	-4,73
Blue Label Telecoms	BLU	489	-4,12	-9,44	-9,78	-67,23

Expected Company Reporting Schedule (SA)

Company	Code	Type	Date
Steinhoff	SNH	Final	31 Dec
Atlantic Leaf Properties	ALP	Quarterly	11 Jan
Resilient	RES	Interim	15 Jan
AdaptIT	ADI	Interim	25 Jan
ArcelorMittal	ACL	Final	31 Jan

Dividend Data (SA)

Last date to trade 21 Dec

Company	Code	Dividend
British American Tobacco	BTI	Div @ 48.8 GBPP

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Selected US Equities | Alphabetical

Company	Close	1D %	1W %	1M %	12M %	YTD %
Alphabet Inc	1009	-1,33	-4,94	-1,59	-5,22	-3,53
Altria Group, Inc.	50	-1,87	-6,45	-9,33	-30,52	-29,37
Amazon.com	1461	-2,29	-11,91	-2,32	24,05	24,91
Amgen Inc.	185	-0,29	-6,36	-5,84	4,43	6,36
Apple Inc.	157	-2,52	-8,26	-11,39	-10,05	-7,33
AT&T Inc.	29	-3,92	-4,21	-2,62	-25,68	-26,31
Bank of America Corp	24	-0,29	-1,19	-11,94	-18,22	-18,33
Berkshire Hathaway Inc.	194	-0,81	-4,37	-8,13	-2,13	-2,34
Boeing Co	313	-2,03	-3,82	-1,46	5,09	6,15
Chevron Corporation	105	-2,64	-9,45	-9,58	-13,16	-16,14
Cisco Systems Inc	42	-1,51	-10,49	-4,50	9,68	10,94
Citigroup Inc.	52	-1,04	-6,28	-16,41	-29,99	-29,75
Exxon Mobil Corp	69	-3,04	-10,85	-10,84	-17,18	-17,95
Facebook Inc	133	0,12	-8,01	0,73	-25,01	-24,40
General Electric	7	-2,87	3,33	-2,75	-57,36	-57,36
Home Depot Inc	164	-2,03	-5,58	-2,89	-12,36	-13,39
IBM Corp.	113	-2,93	-6,39	-3,57	-26,11	-26,33
Intel Corporation	46	-0,07	-5,69	-3,90	-4,25	-1,34
Johnson & Johnson	128	0,52	-13,24	-12,41	-9,13	-8,19
JPMorgan Chase & Co.	96	-0,86	-4,62	-11,07	-9,13	-9,81
Kraft Heinz Co	45	-0,53	-7,47	-11,96	-42,04	-42,32
Mastercard, Inc.	183	-2,36	-8,17	-2,33	20,64	20,71
McDonald's Corp	174	-3,06	-6,84	-5,46	0,88	0,91
Medtronic PLC	90	-1,49	-5,86	-2,45	10,47	11,33
Merck & Co.	73	-0,38	-6,99	-1,73	30,97	30,60
Microsoft Corp	102	-2,10	-7,25	-0,20	18,70	18,67
Oracle Corporation	46	-0,45	-2,10	-4,32	-3,47	-2,20
Pepsico Inc.	110	0,15	-6,88	-4,99	-7,40	-8,10
Pfizer Inc.	42	-0,05	-5,88	-3,63	15,06	15,82
Philip Morris International Inc	69	-4,11	-18,09	-20,18	-33,81	-34,61
Procter & Gamble Co	91	-0,85	-5,71	-1,22	-0,60	-0,98
Schlumberger Limited	36	-4,21	-11,75	-22,81	-44,55	-46,28
The Coca-Cola Co	48	-0,75	-3,90	-3,73	3,17	3,62
United Parcel Service	94	-0,40	-6,79	-13,43	-20,61	-21,16
UnitedHealth Group Inc	242	-3,14	-10,92	-7,29	9,02	9,97
Verizon Communications	55	-1,41	-3,54	-7,38	4,36	4,04
Visa Incorporation	129	-1,90	-6,38	-3,46	14,84	12,93
Wal-Mart Stores	87	-3,61	-6,11	-7,31	-11,62	-11,62
Walt Disney Co	107	-2,03	-5,64	-4,35	-2,45	-0,47
Wells Fargo & Comp	46	0,81	-2,11	-12,37	-23,45	-24,11

American Market Headlines

Selected Headlines
 Thursday saw Wall Street extend its recent declines, impacted by concerns over a partial government shutdown and as investors digested the outcome of the US Federal Reserve's latest policy meeting. The Dow Jones led the region's losses after it shed 1.99%, followed by a 1.58% decline in the S&P 500. Meanwhile, the NASDAQ ended 1.63% lower, with the index dipping in and out of bear-market territory during the session. A bear-market is defined as a 20% decline from its most recent highs, with the NASDAQ closing 0.6% above this critical level. Finally, among specific shares, Walgreens lost 5.02% after it released its latest results.

American Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
Dow Jones	22859,6	23323,7	-1,99	-7,06	-6,56	-7,55	-7,52
Nasdaq	6528,4	6636,8	-1,63	-7,66	-5,51	-6,21	-5,43
S&P 500	2467,4	2507,0	-1,58	-6,91	-6,60	-7,91	-7,71
Dollar Index	96,4	97,0	-0,58	-0,69	-0,41	3,28	4,46
US VIX	28,4	25,6	10,95	37,43	26,25	191,98	157,07

US Watchlist | Best YTD % Performer



US Watchlist | Worst YTD % Performer



European & Asian Markets

European Market Headlines

European indices traded sharply lower during the previous session, negatively affected by the US Federal Reserve's decision to increase interest rates by 25 basis points. Meanwhile, investors also digested the Bank of England's decision to keep both interest rates and its asset purchase programme unchanged for the time being. Overall, the Stoxx 600 lost 1.45% to close at 336.58 index points, led by a 1.78% slump in the French CAC 40. The German DAX also ended sharply lower after it shed 1.44%, followed by a 0.8% drop in the FTSE 100 as it moved to settle at 6,711.93 index points.

Asian Market Headlines

Asian indices extended the recent declines this morning, dragged down by yesterday's drop in global markets. The Japanese Nikkei led the declines, with the index dropping 1.78%, on track to end lower for a fourth consecutive session. Meanwhile, the Australian ASX shed 1.08%, followed closely by a 0.95% decline in the Shanghai Composite as it moved to just above the 2,500 index point level near the break. Finally, the Hang Seng was also lower, but the index outperformed most other indices after it only lost 0.18%.

European Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
CAC 40	4692,5	4777,5	-1,78	-4,18	-4,72	-12,34	-11,67
FTSE	6711,9	6765,9	-0,80	-2,41	-3,40	-10,81	-12,69
DAX 30	10611,1	10766,2	-1,44	-2,87	-4,11	-18,81	-17,86

Asian Indices

Index	Close	Prev.	1D %	1W %	1M %	12M %	YTD %
Hang Seng	25623,5	25865,4	-0,94	-3,40	-0,84	-12,35	-14,36
Nikkei 225	20392,6	20987,9	-2,84	-6,53	-5,52	-10,92	-10,42
Shanghai	2536,3	2549,6	-0,52	-3,71	-4,14	-22,85	-23,31

European Indices | FTSE 100 v DAX



Asian Indices | Shanghai Composite v Hang Seng



Commodities & Currency Pairs

Commodity Headlines

Oil prices slumped on Thursday following increased fears about oversupply and the outlook for energy demand. In response, Brent crude lost 5.05%, or \$2.89, as it moved to \$54.39 per barrel, its lowest level in more than a year. This morning saw the industrial commodity trim some of yesterday's losses, with Brent adding 0.64%, or \$0.35, to \$54.70 per barrel. Meanwhile, spot gold was mostly unchanged this morning as it flitted between gains and losses, with the precious metal losing 0.02% as it moved to just below the \$1,260/oz level. Lastly, iron ore shed 4.49% to \$65.74 per tonne.

Currency Headlines

The rand performed well for most of yesterday's session, helped along by a weaker dollar, but erased all of its gains as the day progressed. During the session, the Bank of England decided to keep both its asset purchase programme as well as interest rates unchanged for the time being. After trading at R14.38/\$ at 6:00, the local currency strengthened to a high of R14.18/\$ at 15:50. However, from there, the rand dropped to a low of R14.41/\$ at 23:00, before moving to trade at around the R14.38/\$ level this morning.

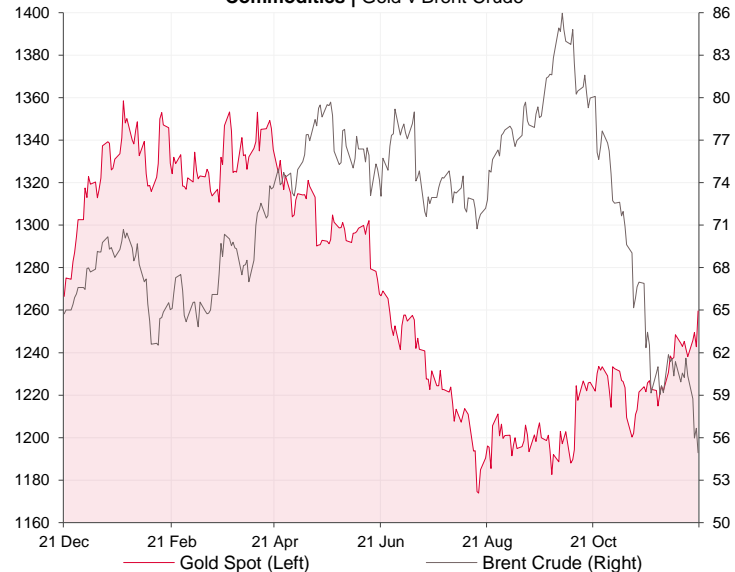
Selected Commodities

Commodity	Last traded	% Chg	Close	1D %	1M %	12M %	YTD %
Brent Crude (\$)	54,81	-0.23	54,94	-3,04	-11,90	-14,83	-17,53
Gold (\$)	1259,62	-0.01	1259,69	1,36	3,12	-0,45	-3,29
Platinum (\$)	793,20	0,09	792,50	0,96	-5,83	-13,65	-14,65
Copper	6001,00	0,00	6001,00	-0,25	-2,96	-14,82	-17,20
Corn	375,25	-0,07	375,50	-1,70	0,74	7,52	6,90
Palladium	1261,50	-0,20	1264,00	0,73	10,93	23,29	19,08
Silver	14,75	-0,05	14,76	1,12	3,15	-8,68	-12,76

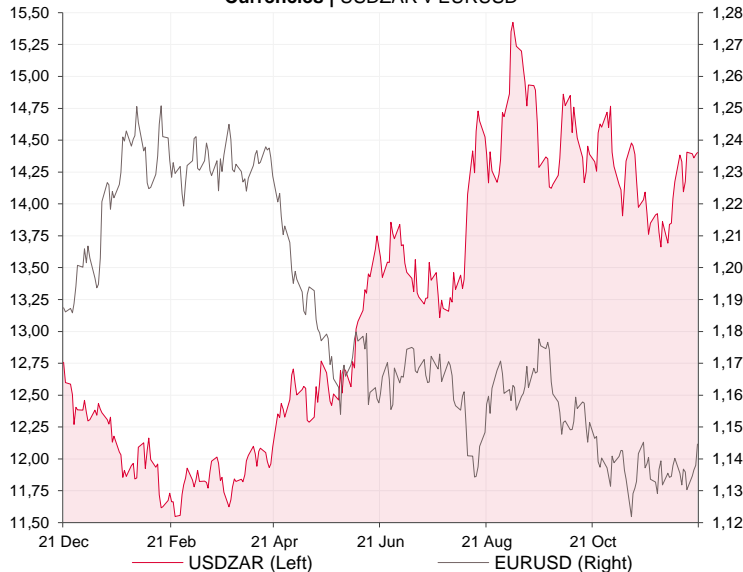
Selected Currency Pairs

Currency	Last traded	% Chg	Close	1D %	1M %	12M %	YTD %
USDZAR	14,3464	-0,40	14,4037	0,12	2,20	13,03	16,30
EURUSD	1,1449	0,02	1,1447	0,58	0,66	-3,59	-4,67
USDJPY	111,3650	0,07	111,2910	-1,05	-1,29	-1,84	-1,24
GBPZAR	18,1579	-0,41	18,2335	0,47	1,19	6,97	9,00
EURZAR	16,4309	-0,33	16,4848	0,68	2,86	8,97	10,92
AUDZAR	10,2049	-0,38	10,2440	0,14	0,69	4,87	6,00
GBPUSD	1,2652	-0,05	1,2659	0,35	-1,00	-5,36	-6,28

Commodities | Gold v Brent Crude



Currencies | USDZAR v EURUSD



Expected International Economic Calendar

Time	Region	Event / Release	Period	Expected	Previous
11:30	GBP	Current Account	Nov	-21.7B	-20.3B
11:30	GBP	Final GDP QoQ	Q3 2018	0.6%	0.6%
11:30	GBP	Public Sector Net Borrowing	Nov	7.0B	8.0B
15:30	USD	Final GDP QoQ	Q3 2018	3.5%	3.5%
15:30	USD	Durable Goods Orders m/m	Nov	1.6%	-4.3%
15:30	USD	Final GDP Price Index QoQ	Q3 2018	1.7%	1.7%
17:00	EUR	Consumer Confidence	Nov	-4	-4
17:00	USD	Personal Spending MoM	Nov	0.3%	0.6%
17:00	USD	Revised UoM Consumer Sentiment	Nov	97.6	97.5

Local Macroeconomic Forecasts

	2018				2019				2016	2017	2018F	2019F	2020F	2021F
	Q1	Q2F	Q3F	Q4F	Q1F	Q2F	Q3F	Q4F						
Output														
Real GDP (% q/q saar)	-2,20	2,90	1,40	3,80	-0,40	4,50	0,50	2,50	0,60	1,30	1,70	2,00	2,30	2,50
Real GDP (%y/y)	1,50	1,70	1,50	1,70	1,90	2,30	2,10	1,70	0,60	1,30	1,70	2,00	2,30	2,50
Private consumption (%q/q saar)	1,50	2,90	2,00	4,20	-1,70	5,70	2,20	4,00	0,70	2,20	1,80	2,40	2,50	2,70
Public consumption (%q/q saar)	1,20	0,50	0,50	0,50	0,50	0,50	0,50	0,50	1,90	0,60	0,80	0,50	0,50	0,50
Investment (%q/q saar)	-3,20	2,30	2,20	3,70	4,80	4,10	4,50	4,30	-4,10	0,40	2,30	3,90	2,60	3,00
Exports (%q/q saar)	-16,50	3,40	0,30	2,60	-0,20	4,50	1,10	-0,40	1,00	-0,10	3,90	1,60	2,20	3,10
Imports (%q/q saar)	-6,50	5,40	-2,10	3,10	7,30	8,20	8,20	7,30	-3,80	1,90	4,50	5,50	6,70	5,40
Prices														
CPI inflation (%y/y)	4,10	4,50	5,20	4,90	5,20	5,60	5,40	5,50	6,30	5,30	4,70	5,40	5,40	5,00
Core CPI inflation (% y/y)	4,10	4,40	4,50	4,60	4,80	5,50	5,50	5,60	5,60	4,70	4,40	5,40	5,40	5,10
PPI inflation (%y/y)	4,70	4,80	4,40	6,20	6,40	6,90	7,20	6,80	7,10	4,90	5,10	6,80	5,60	6,20

External and government accounts

Current account (% of GDP)	-4,80	-3,20	-3,20	-3,30	-3,30	-3,30	-3,40	-3,40	-2,80	-2,50	-3,60	-3,30	-3,40	-3,50
Consol. fiscal balance (% of GDP)*									-3,50	-4,30	-3,80	-3,80	-3,70	-3,30
Consol. primary balance (% of GDP)*									0,00	-0,70	-0,10	0,00	0,10	0,50
Government debt (% of GDP)*									50,70	53,50	55,50	55,90	56,80	57,10

Interest rates (% end of period)

Repurchase rate	6,50	6,50	6,50	6,50	6,50	6,50	6,75	6,75	7,00	6,75	6,50	6,75	7,00	7,00
Prime rate	10,00	10,00	10,00	10,00	10,00	10,00	10,25	10,25	10,50	10,25	10,00	10,25	10,50	10,50

Source : Barclays Emerging Market Research - June 2016, SARB, National Treasury and Statistics SA

Updated : 10/07/2018

Key : 1D% - 1-Day Percentage Change. 5D% - 5-Day Percentage Change. YTD% - Year-to-Date Percentage Change. GDP - Gross Domestic Product. CPI - Consumer Price Index.

PPI - Producer Price Index. SAAR - Seasonally Adjusted Annual Rate. q/q - Quarter Over Quarter. y/y - Year Over Year.

Please refer to the bottom of the last page for the full disclaimer

Quick Global Summary

Global Markets	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
Dow Jones	22859,60	-1,99	-7,06	-6,56	-7,52	-7,55
Nasdaq	6528,41	-1,63	-7,66	-5,51	-5,43	-6,21
S&P 500	2467,42	-1,58	-6,91	-6,60	-7,71	-7,91
Dollar Index	96,42	-0,58	-0,69	-0,41	4,46	3,28
US VIX	28,38	10,95	37,43	26,25	157,07	191,98
CAC 40	4692,46	-1,78	-4,18	-4,72	-11,67	-12,34
DAX 30	10611,10	-1,44	-2,87	-4,11	-17,86	-18,81
Eurostoxx 50	3000,06	-1,68	-3,60	-3,72	-8,83	-15,55
FTSE	6711,93	-0,80	-2,41	-3,40	-12,69	-10,81
ASX200	5505,82	-1,34	-2,75	-2,93	-9,22	-9,38
Hang Seng	25623,53	-0,94	-3,40	-0,84	-14,36	-12,35
Nikkei 225	20392,58	-2,84	-6,53	-5,52	-10,42	-10,92
Shanghai	2536,27	-0,52	-3,71	-4,14	-23,31	-22,85

SA Markets	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
All Share	51347,57	-0,43	-0,77	0,55	-13,71	-11,52
Top 40	45352,86	-0,41	-0,63	1,14	-13,67	-11,54
Banks	8944,61	-0,23	-0,59	0,71	-7,01	-4,57
Property (J253)	472,86	-0,56	-1,38	-5,06	-31,93	-30,52
Gold	1344,82	-0,79	3,56	17,59	3,16	10,47
Platinum	21,76	-1,51	-1,64	8,60	11,54	16,23
Financial 15	15973,13	-0,14	-0,27	-1,31	-10,63	-8,97
Industrial 25	61846,09	-0,45	-1,31	2,29	-21,80	-19,71
Resource 10	39753,25	-0,50	0,43	1,46	9,53	12,95
Alsi	45248,00	-0,61	-0,91	0,29	-14,91	-11,82
Mid Cap	69037,14	0,06	-0,55	1,09	-13,97	-11,06
Small Cap	49772,29	-0,50	-1,65	-4,61	-18,37	-16,64

Commodities	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
Brent Crude (\$)	54,94	-3,04	-10,85	-11,90	-17,53	-14,83
Copper	6001,00	-0,25	-2,52	-2,96	-17,20	-14,82
Gold (\$)	1259,69	1,36	1,44	3,12	-3,29	-0,45
Platinum (\$)	792,50	0,96	-0,47	-5,83	-14,65	-13,65
Silver	14,76	1,12	0,18	3,15	-12,76	-8,68
Corn	375,50	-1,70	-2,28	0,74	6,90	7,52

Currency Pairs	Close	1 Day %	1 Week %	1 Month %	YTD %	12 Month %
USDZAR	14,40	0,12	1,61	2,20	16,30	13,03
GBPZAR	18,23	0,47	1,60	1,19	9,00	6,97
EURZAR	16,48	0,68	2,36	2,86	10,92	8,97
EURUSD	1,14	0,58	0,77	0,66	-4,67	-3,59
GBPUSD	1,27	0,35	-0,01	-1,00	-6,28	-5,36

JSE All Share Summary | Best & Worst 1 Day Percentage Performances

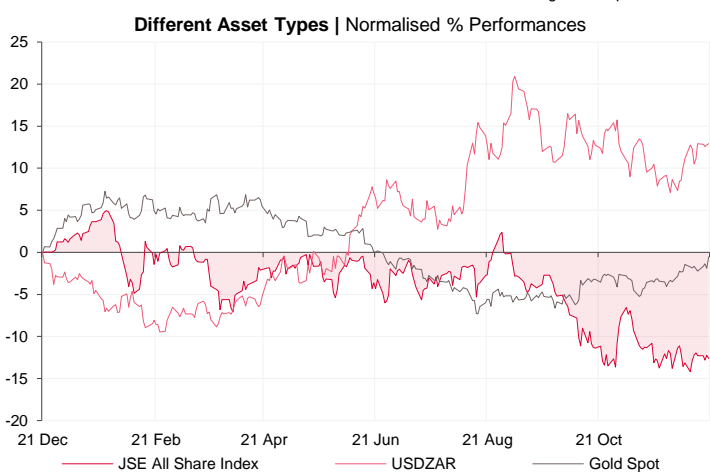
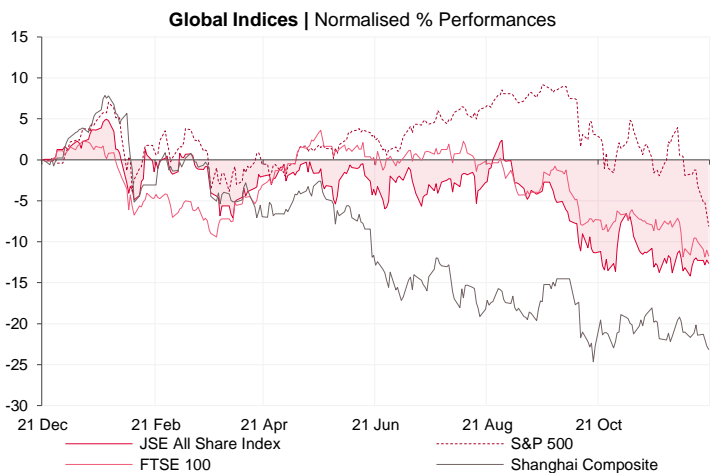
Best Performing Company	Close	1 Day %	1 Month %	YTD %	12 Month %
Afrimat	2737	5,27	-3,96	-7,85	-5,46
Calgro M3 Holdings	1000	5,26	19,19	-37,50	-29,58
Cashbuild	31143	4,14	13,25	-30,02	-31,41
The Foschini Group	16605	3,78	2,77	-15,85	-9,51
ArcelorMittal SA	344	3,61	-22,70	-11,11	-11,79
Clicks Group	19336	3,38	5,33	6,75	6,04
Capital & Regional	568	3,27	-21,00	-43,20	-40,21

Worst Performing Company	Close	1 Day %	1 Month %	YTD %	12 Month %
Murray & Roberts Holdings	1226	-17,16	-27,67	1,24	12,48
Group Five	19	-13,64	-66,07	-98,53	-98,35
Lonmin Plc	792	-9,28	-1,12	-43,75	-43,75
Octodec Investments	1791	-4,73	-6,18	-4,73	0,62
Blue Label Telecoms	489	-4,12	-9,78	-67,23	-65,54
Sibanye Gold	960	-3,81	2,56	-39,32	-32,16
Impala Platinum Holdings	3550	-3,43	7,09	9,43	17,82

52-Week Highs & Lows

Company	Code	Close	1D %	52w H	% from H
Anglogold Ashanti	ANG	17990	0,24	18187	-1,08
Telkom SA	TKG	6340	-0,55	6478	-2,13
Anglo Platinum	AMS	54000	-0,18	55207	-2,19
African Rainbow Min.	ARI	13715	-2,15	14134	-2,96
Capitec	CPI	105450	-0,42	113819	-7,35
Fortress Income Fund	FFA	1750	0,29	1898	-7,80
Anglo American	AGL	30950	-0,73	33583	-7,84

Company	Code	Close	1D %	52w L	% from L
Redefine Int. Prop	RPL	504	-1,18	503	0,20
Hammerson plc	HMN	6164	-1,09	6146	0,29
Richemont	CFR	8900	-1,44	8867	0,37
Anheuser-Busch InBev	ANH	98000	-0,88	97500	0,51
Investec Property Fund	IPF	1400	-2,44	1392	0,57
SA Corp Real Estate	SAC	350	-2,23	347	0,86



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